



Vacation Budget Planning Worksheet

STEP 1: DEFINE YOUR TRIP

Destination(s): _____

Travel Dates: _____

Travel Companions: _____

Trip Type: (Check all that apply)

Relaxation Adventure Family

Romantic Solo Group

STEP 2: ESTIMATE YOUR COSTS

Travel & Transportation:

- Flights/Train/Bus: \$_____

- Car Rental/Uber/Lyft: \$_____

- Gas/Parking/Tolls: \$_____

Lodging:

- Hotel/Airbnb: \$_____

- Resort Fees/Taxes: \$_____

Food & Dining:

- Restaurants: \$_____

- Groceries/Snacks: \$_____

Activities & Entertainment:

- Excursions/Tours: \$ _____
- Museum/Event Tickets: \$ _____
- Souvenirs: \$ _____

Other Expenses:

- Travel Insurance: \$ _____
- Pet Sitting/House Sitting: \$ _____
- Miscellaneous: \$ _____

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Total Estimated Cost: \$ _____

STEP 3: SET YOUR SAVINGS PLAN

Target Budget: \$ _____

Current Savings: \$ _____

Remaining Needed: \$ _____

of Weeks Until Vacation: _____

Weekly Savings Goal: \$ _____

STEP 4: PLAN TO PAY SMART

- Set up a separate vacation savings account
- Automate your savings weekly
- Review upcoming bills before booking
- Avoid credit card debt - plan ahead
- Look for travel deals, points, or discounts

STEP 5: BONUS MONEY TIPS

- Use cash envelopes for food or souvenir spending
- Set a daily budget cap to stay on track
- Leave a buffer for unexpected expenses (10-15%)

- Don't forget to pause subscriptions if away

Need Help?

Book a free vacation budget review call at <https://calendly.com/gcfinancialcoach21/ass>

More tools & support at: www.curbelofinancialcoaching.com